

**To: ELKHORN VALLEY BANK & TRUST**

**FINANCIAL APPLICATION**

**CHECK THE APPROPRIATE BOX - READ DIRECTIONS BEFORE COMPLETING THIS FORM.**

- If you are applying for an individual account in your own name and are relying on your own income or assets and not the income or assets of another person as the basis for repayment of the credit requested,
- If you are applying for a joint account or an account that you and another person will use, We intend to apply for joint credit.

- If you are applying for an individual account, but are relying on income from alimony, child support, or separate maintenance or on the income of or assets of another person as the basis for repayment of the credit requested

**PERSONAL FINANCIAL STATEMENT OF**

NOTE: Any willful misrepresentation could result in a violation of Federal Law (Sec. 18 U.S.C. 1014)

Name \_\_\_\_\_ Birth Date \_\_\_\_\_  
 Address \_\_\_\_\_ City \_\_\_\_\_ State/Zip \_\_\_\_\_ Social Sec. No. \_\_\_\_\_  
 Home Phone \_\_\_\_\_ No. of Dependents \_\_\_\_\_ Bus. or Occupation \_\_\_\_\_ Bus. Phone \_\_\_\_\_

Name \_\_\_\_\_ Birth Date \_\_\_\_\_  
 Address \_\_\_\_\_ City \_\_\_\_\_ State/Zip \_\_\_\_\_ Social Sec. No. \_\_\_\_\_  
 Home Phone \_\_\_\_\_ No. of Dependents \_\_\_\_\_ Bus. or Occupation \_\_\_\_\_ Bus. Phone \_\_\_\_\_

**NOTE: Complete all of Section II BEFORE Section I**

**SECTION I**

- Round all amounts to the nearest \$100
- Attach separate sheet if you need more space to complete detail schedule

ASSETS	MILLIONS	THOU-SANDS	HUN-DREDS	LIABILITIES	MILLIONS	THOU-SANDS	HUN-DREDS
Cash in this bank				Notes payable banks (schedule 7)			
				Notes payable others (schedule 7)			
Cash in other banks (detail)				Installment contracts payable (schedule 7)			
				Due dept. stores, credit cards and others			
Due from friends, relatives and others (schedule 1)				Income taxes payable			
Mortgage and contracts for deed owned (schedule 2)				Other taxes payable			
Securities owned (schedule 3)							
Cash surrender value of life insurance (schedule 4)				Loans on life insurance (schedule 4)			
Homestead (schedule 5)							
Other real estate owned (schedule 5)				Mortgage on homestead (schedule 6)			
Automobiles				Mortgage or liens on other real estate owned (schedule 6)			
Personal Property				Other liabilities (detail)			
Other assets (detail)							
				<b>TOTAL LIABILITIES</b>			
				Net worth (total assets less total liabilities)			
<b>TOTAL</b>					<b>TOTAL</b>		

ANNUAL INCOME	GENERAL INFORMATION
Salary, Bonuses & Commissions \$	Are any Assets Pledged? <input type="checkbox"/> No <input type="checkbox"/> Yes
Dividends & Interest \$	Are you a Defendant in any Suits or Legal Actions? <input type="checkbox"/> No <input type="checkbox"/> Yes
Rental & Lease Income (Net) \$	(Explain):
<b>Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation.</b>	Have you ever been declared Bankrupt in the last 10 years? <input type="checkbox"/> No <input type="checkbox"/> Yes
Other Income - Itemize \$	(Explain):
Provide the following information only if Joint Credit is checked above.	
	<b>CONTINGENT LIABILITIES</b>
Other Persons Salary, Bonuses & Commissions \$	As Endorser, Co-maker or Guarantor \$
<b>Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation.</b>	On Leases or Contracts \$
Other Income - Itemize \$	Legal Claims \$
<b>TOTAL</b> \$	Federal - State Income Taxes \$
	Other - \$

For the purpose of procuring credit from time to time, I/We furnish the foregoing as a true and accurate statement of my/our financial condition. Authorization is hereby given to the Lender to verify in any manner it deems appropriate any and all items indicated on this statement. In addition, each individual signing below authorizes the Lender to check their individual credit account and employment history and have a credit reporting agency prepare a consumer credit report on them. The undersigned also agrees to notify the Lender immediately in writing of any significant adverse change in such financial condition.

**THE UNDERSIGNED CERTIFY THAT THE INFORMATION CONTAINED ON THE FORM HAS BEEN CAREFULLY REVIEWED AND THAT IT IS TRUE AND CORRECT IN ALL RESPECTS.**

Date \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_

Signature \_\_\_\_\_

**SECTION II**

**SCHEDULE 1 DUE FROM FRIENDS, RELATIVES AND OTHERS**

Name of Debtor	Owed To	Collateral	How Payable	Maturity Date	Unpaid Balance	
			\$ per			
			\$ per			
TOTAL						

**SCHEDULE 2 MORTGAGE AND CONTRACTS FOR DEED OWNED**

Name of Debtor	Type of Property	1st or 2nd Lien	Owed To	How Payable	Unpaid Balance	
				\$ per		
				\$ per		
TOTAL						

**SCHEDULE 3 SECURITIES OWNED**

No. Shares or Bond Amount	Description	In Whose Name(s) Registered	Cost	Present Market Value	L-listed U-unlisted
TOTAL					

**SCHEDULE 4 LIFE INSURANCE**

Insured	Insurance Company	Beneficiary	Face Value of Policy	Cash Value	Loans
TOTAL					

**SCHEDULE 5 REAL ESTATE**

Address and Type of Property	Title in Name(s) of	Cost	Year Acquired	Present Market Value
1 Homestead				
2				
3				
4				
5				
6				
7				
8				

**SCHEDULE 6 MORTGAGES OR LIENS ON REAL ESTATE**

To Whom Payable	How Payable	Interest Rate	Maturity Date	Unpaid Balance
1 Homestead	\$ per			
2	\$ per			
3	\$ per			
4	\$ per			
5	\$ per			
6	\$ per			
7	\$ per			
8	\$ per			

**SCHEDULE 7 NOTES PAYABLE BANKS & OTHERS AND INSTALLMENT CONTRACTS PAYABLE**

To Whom Payable	How Payable	Interest Rate	Maturity Date	Unpaid Balance
	\$ per			
	\$ per			
	\$ per			
	\$ per			
	\$ per			
	\$ per			